



HARSHWAL
Advisory LLC



Executive Summary

Harshwal Advisory is proposing to provide Certified Public Accountants with comprehensive outsourced financial services, including tax preparation, accounting, and auditing services. With over 13 years of experience in delivering these financial services, our professionals are committed to ensuring the high-quality service you need. We prioritize filing your tax returns before the due dates, helping you reduce the workload on your employees and saving on the expenses associated with hiring and training new teams for the busy tax season. In addition, our accounting and audit services are tailored to meet the specific needs of your business, ensuring accuracy and compliance.

Our Strengths



Swift Communication

We have a dedicated team of professionals who are there to resolve your queries.



Data Security

With multi-level security protocols in place, we make sure your client data is protected from unauthorized access.



Trained Professionals

At Harshwal Advisory we have a dedicated audit, accounting, tax, and IT teams.



Scalable Solutions

Is your client a small business or a large corporation? We have the right set of professionals and resources to serve your needs.



Infrastructure



We have presence across United States and India.



With more than 40,000 sq ft office space which can accommodate 400 employees.



Cloud-based IT infrastructure to facilitate file transfer across the offices.



Our security measures ensure that the client's information is secured.



We have a dedicated communication channel which offers you support when and where you need it.

WHY CHOOSE US?

We are a perfect destination for anyone looking for Tax, accounting and auditing outsourcer.

At Harshwal Advisory we are committed to excellence in our work.
We make sure you get superior level of services at lower cost.

Adaptable, Innovative and Experienced



Cost-savings

plans to help you hire the best at a lower rate.



Timely delivery

of services. We assure you quick and efficient deliveries in the most convenient manner.



Well-managed

teams, directly controlled by you.



Support

We are there to solve all your queries in timely 4 manner.

Our Services

We are full-fledged accounting and auditing outsourcers for clients based anywhere in the United States. Our key services include:



Assurance Services

Professionals at Harshwal Advisory are committed to providing clients. We have a dedicated team of accounting professionals to with quality-rich comprehensive auditing and assurance perform result-oriented accounting services for clients.

We services in different areas. We provide auditing and assurance care for your accounts payable, accounts receivable payroll, services such as Financial Statement Audits, Performance Audits, Forensic Audits, and many more.



Accounting Services

We have a dedicated team of accounting professionals to perform result-oriented accounting services for clients. We care for your accounts payable, accounts receivable, payroll, and other accounting concerns.



Tax Services

Our tax department follows a systematic way to bring you the best tax preparation services. We take care of the latest industry developments and changes in laws to serve you with the best tax services.



IT Consulting Services

We help you assess and manage your IT infrastructure to elevate productivity. Get the right governance and controls in place to ensure data integrity, security, and privacy.





Data Protection & Confidentiality We Offer:

- Fortinet firewall protection
- Encrypted servers and workstations
- Data backup
- Emails are secured by Microsoft defender an integrated cross-domain security suite.
- Secured file transfer via SuraLink
- Secure Internet connection with 100% uptime
- World class security protocols
- ISO 27001:2013 certified
(IT - Security techniques - Information systems)

Physical Security:





- Biometric System ensures only our authorized employees can enter the office premises
- We conduct third-party background verification for all our employees
- We sign Non-Disclosure Agreements
- Regular staff training on security, privacy & confidentiality
- 24/7 CCTV surveillance ensures continuous monitoring of office premises.
- Secure workstations and locked storage for sensitive documents.


















Scope

We understand that Tax preparation, accounting, and auditing services can be challenging. At Harshwal Advisory we have a dedicated team of professionals working to help firms like yours streamline their operations. Our comprehensive range of (financial) services covers tax preparation, accounting, and audit, ensuring that your financial needs are met with precision and efficiency.












Tax Services we offer

-  **Individual Tax Form** - 1040, 1040NR
-  **Non-profit Tax form** - 990
-  **Partnership Tax Form** - 1065
-  **Corporation Tax Form** - 1120, 1120S

Bookkeeping and Accounting Services

-  **Accounts Receivable**
-  **Accounts Payable**
-  **Aging reports & summaries**
-  **General Ledger Maintenance**
-  **Bank account & Credit card reconciliation**
-  **Payroll Processing**
-  **Month-end closing and reporting**
-  **Financial Statement Preparation**
-  **Budgeting and Forecasting**
-  **Year-end Journal adjustments**
-  **Compliance and Regulatory Services**
-  **Audit Preparation**
-  **Grant Management Services**
-  **Financial Analysis**
-  **Consulting and Advisory Services**

Audit and assurance support services

-  **Financial Statement Audit**
-  **Pre-audit assessment**
-  **Federal and state compliance Audit**
-  **Accounting ledger scrutiny**
-  **Performance Audit**
-  **Compliance Checks**
-  **Forensic Audit**
-  **Performing casting procedures**
-  **Employee Benefit Plan Audit**
-  **Checklists for error reporting**
-  **Tribal Casino and Enterprise Audit**

Technologies we work on

Staff Profiles - Experience & Qualification

Tax Return Reviewer

Experience : 5+ Years

Qualification

Chartered Accountants / Semi Qualified CPA / Qualified CPA / MBA in Finance / Master in Commerce with major in Accounting

- Review of Federal and State returns for individuals and business entities.
- Review of Federal and State returns for non profit, estate and trusts.
- Review and Maintain workpapers for all Tax Returns.
- Review the tax return software outcome and resolve diagnostic error.
- Review of books to tax income reconciliation.
- Perform tax research to identify solutions.

Senior Tax Return Preparer

Experience : 2 to 3 Tax Seasons

Qualification

Bachelor / Masters in Commerce with major in Accounting / MBA in Finance / Semi Qualified Chartered Accountant or Chartered Accountant

- Preparation of Individual Tax Returns - 1040
- Preparation of Business Tax Returns - 1065, 1120S, 1120
- Preparation of Estates and Trusts Tax Returns — 1041
- Preparation of Nonprofits Tax Returns — 990
- Preparation of FBAR Returns
- Multi-task management and prioritization
- Preparation of books to tax income reconciliation

Junior Tax Return Preparer

Experience : 1 Tax Season

Qualification

Bachelor / Masters in Commerce with major in Accounting

- Preparation of Individual Tax Returns - 1040
- Preparation of Business Tax Returns - 1065, 1120S, 1120
- Preparation of Estates and Trusts Tax Returns — 1041
- Preparation of Nonprofits Tax Returns — 990
- Multi-task management and prioritization
- Basic Bookkeeping
- Average written and verbal communication

HARSHWAL
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Get In Touch

Our reputation lies in building lasting relationships with our clients, and a focus on delivering value in all we do. Let us apply our world-class capabilities to your fiscal and business goals.



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